



Capital-Raising for Mid-Cap Mining Companies

Armourers' Hall, 81 Coleman Street,
LONDON EC2R 5BJ
~ 26 June 2007 ~

Organised by:



Co-hosted in London by:

*berwin leighton paisner

Confirmed Chairpersons:

The **Association of Mining Analysts** (AMA) is a non-profit organisation representing the broad mining community in the UK with a membership of over 300. Its remit is to organise presentations and seminars on mining companies and operational issues, with the aim of promoting better understanding of the industry and its activities. Its members are drawn from: Specialist mining investment funds, Investment banks and stockbrokers, London Metal Exchange members, Technical consultancy firms, Academic community, Commodity research companies, Metals/mining associations, Mining press and public relations & the mining and metals industries.

Confirmed Presenters:

African Eagle Resources plc The Group's principal activity is exploring and developing mineral deposits in Tanzania, Zambia and Mozambique. The Group's main focus is gold but its portfolio includes projects with potential for platinum group metals, copper, silver and base metals.

Batsalani is a Black South African business, managed by an entrepreneurial team of former investment bankers (Investec) with a commercial focus and specific expertise in the Mining and Resources sectors. They also have expertise in Telecoms-Media-Technology. Batsalani's business model is to leverage a combination of investment capital, strategic industry insight, its business networks, transaction execution capabilities, and play a strategic value-adding role in order to unlock shareholder value in portfolio companies with their partners & co-funders. Batsalani has investments in the UK.

Berwin Leighton Paisner LLP is a premier, full service City law firm, with particular strengths in real estate, corporate and finance, and a strong litigation and dispute resolution capability. We have over 600 lawyers and over 180 Partners. Our vision is to be "the most respected law firm in London" and to achieve this we believe we must "always exceed our clients' expectations" and "provide a more attractive place to work than our competitors". We actively manage relationships with two or more preferred firms in over 50 countries. This approach enables us to maintain the flexibility and quality service for our clients. We are recognised for our expertise in a number of industry sectors, including real estate, hotels, leisure and gaming, defence, energy, utilities and retail.

Leyshon Resources has a proud history as one of Australia's most financially successful gold mining companies having produced over 2.7 million ounces from its Mt Leyshon Gold Mine in Queensland and distributed over A\$300 million dollars to its shareholders over its 15 year life. Today Leyshon has divested its Australian mining and exploration interests and is focused on the emerging Chinese resources sector.

Macmin Silver Ltd is an Australian-based company focused on silver resource development. To date, resources identified by Macmin exceed 55,000,000 ozs of silver. The Company's primary projects are the Texas Silver Project, and the Tally Ho Project, both in Queensland. Production of silver powder from Twin Hills began in the first quarter of 2007. Macmin also has exposure to gold by way of a 15% equity in TSX-V listed New Guinea Gold Corporation, which is starting production at its first gold mine this quarter. In addition, Macmin maintains equity investments in junior Australian explorers, Malachite Resources NL and Frontier Resources Ltd. Macmin's shares and options are listed on the Australian, Berlin, Frankfurt, Stuttgart and Xetra Exchanges.

New Guinea Gold Corporation is the premier junior explorer and miner in Papua New Guinea, with interests in ten gold and two porphyry copper-gold-molybdenum properties. With 70,000 + metres of drilling completed, extensive gold or copper-gold-molybdenum mineralization has been discovered at 11 of the properties while the 12th contains widespread and extensive alluvial gold. In May 2007, low cost gold production (planned at 35,000 ozs annualized) began at the Company's Sinivit Mine, to provide cash flow for on-going exploration of NGG's significant, large scale targets. Corporate restructuring in progress will result in two new public companies,(in which NGG will retain a substantial interest), Pacific Kanon Gold Corp with 5 gold properties and New Britain Copper – Moly Ltd with several large copper, molybdenum. Gold properties The Company's 122 million outstanding shares are traded on the TSX-Venture, Frankfurt, and Berlin Stock Exchanges.

Thabex Exploration Limited. The Group's principal activity is mining and exploring diamonds, coal, gold, platinum and base minerals. The projects range from grass-roots exploration and green fields projects to drill-defined deposits. The operation focuses on the exploration and mining of alluvial and kimberlite deposits, diamonds of quality and size, and near surface diamondiferous deposits. The Group's main exploration projects are located in Southern Africa. During 2006, the Group acquired a further 12.5% interest in Taung Diamond Mines Ltd and an additional 50% in Pilansberg Gold Holding (Pty) Ltd. Thabex is looking to list on AIM.

The Organisers

Omega is an African/UK/Australia company with a junior mining consultancy. Established in 1990, Omega has successfully promoted investment opportunities and projects over the past 17 years in a wide variety of markets and through business-to-business conferences, seminars, workshops and roadshows in numerous international centres.