

TWO-DAY CORPORATE MINING & ENERGY INVESTMENT ROADSHOW

Speaker Profiles

André Bisang is a Swiss citizen who has lived in Ghana, Australia, Japan and Lebanon, but for the past 15 years in Dubai. He established the World Gold Council office in Dubai and subsequently in Saudi Arabia, Turkey and India. He is Omega's representative in Dubai.

Charles de Chezelles is a highly experienced financial industry expert. Past positions include: General Manager, Banco Real SA, London; Executive Director, Credit Suisse-First Boston (CSFB), London; Director, First Boston Europe, London; Vice President, The First Boston Corporation, New York; Corporate Account Executive, Smith Barney, New York; Investment Analyst, Stralem & Company, New York. He is currently Managing Director of Omega Trust Company Limited (London); Mr de Chezelles sits on the Board of several financial companies and Trusts.

Dr AR (Hany) Elsharkawi, PhD, PEng, serves as President and General Manager, Centurion Petroleum Corporation in Egypt, a wholly owned subsidiary of Centurion Energy International of Canada. He is responsible for managing all aspects of operations, exploration, business development and government relations in Egypt. Dr Elsharkawi holds a BSc (1967) from Alexandria University as well as an MSc (1971) and PhD (1975) from the University of Manitoba. During his career Dr Elsharkawi has been involved in projects in Canada, USA, Australia, Egypt, UK, Libya, Tunisia, Yemen, Bulgaria and Venezuela. He has been active in the oil and gas industry for over 28 years with Shell, Mobil and Canadian Oxy.

T Greg Hawkins, PGeo, MSc, Chairman and Director, Tagish Lake Gold Corporation. Over 30 years' experience in property acquisition, financing assistance, project evaluation and management. Director General Partner of CME and Company.

Francis Johnstone was appointed a director of Ridge Mining plc in October 2003, having previously been the corporate finance and commercial consultant to the Company since 1996. Prior to that he was Group Projects and Operations Manager for Cluff Resources plc from 1989 to 1996 until the acquisition of Cluff Resources plc by Ashanti Goldfields. Mr Johnstone is currently a non executive director of two other AIM listed mining companies, Brazilian Diamonds Ltd and Hidefield Plc.

Juerg Kiener has more than 25 years experience in the banking industry, with extensive know-how in the private banking, asset management and securities industries. Juerg has gained considerable global investment experience, having taken up postings in Zurich, Geneva, Johannesburg, London, Guernsey, Hong Kong and Singapore with two leading Swiss banks, Credit Suisse and Union Bancaire Privee. At these banks, Juerg was involved in a significant amount of project work, integrating various businesses into the Banks' networks and was also responsible for setting up the Asian ex-Japan private banking product teams. He also has a good knowledge of alternative asset management, using hedge fund structures

to manage portfolios. Juerg is currently the Managing Director and Chief Investment Officer of Swiss Asia Capital (Singapore) Private Limited.

David Lenigas, Executive Director, is a Mining Engineer with 23 years of international mining experience. He was formerly the managing director of the Emperor Gold Mines in Fiji and has served as managing director and chief executive of numerous other resource companies. He is currently the mining manager for Cambrian Mining Plc, President of coal company Deepgreen West Virginia Inc in the USA and is a director of River Diamonds Plc and of BM Diamondcorp Inc in Canada.

Jonathan Malins qualified as a Chartered Accountant in the early 70s. After qualification he founded his own accountancy firm and until 1982 was in practice. His subsequent career included a financial directorship of a large Middle Eastern based project management company and in 1986 he became Chief Executive of Telfos Plc, a fully listed engineering company. From 1993 to date, he has run his own coal processing equipment supply company and from 1998 to 2001 was managing director of Thurloe Corporate Finance (UK) Limited. Currently he is a Non-Executive of OreVest Plc, a manganese mining company, which is listed on OFEX as well as Non-Executive of Asia Energy Plc listed on AIM.

Rolf Nef has 20 years experience in the portfolio management and portfolio consultancy industries, having held managerial positions in leading Swiss financial institutions such as Union Bank of Switzerland, Credit Suisse and Union Bancaire Privee. In addition, he has lectured extensively and has conducted investment seminars in Germany and Switzerland. Rolf has co-authored a book on investments and has written a number of technical papers for various financial magazines. Rolf obtained his Masters of Economics from the University of Zurich and is a full member of Switzerland's VQF Association, a self-regulation organisation of the Financial Services Standards Association.

Terence Wilkinson has over 30 years experience in the mining industry, principally with the Lonmin Group where he was Chief Executive of Lonrho South Africa for twelve years and subsequently Chief Operating Officer of Lonmin plc in London from 1997 to 1999. Mr Wilkinson was appointed Group Operations Director of Ridge Mining plc in December 2000 and became Chief Executive in October 2003.

Dr Denis Worrall is the Chairman of Omega Investment Research. He is a graduate of UCT, UNISA and Cornell University. An academic by background and a lawyer by profession, Dr Worrall served ten years in the South African Parliament and as Ambassador to Australia and the Court of St James. He is also Chairman of Australian mining company Crown Diamonds NL and of Senior Investors, a South African financial services company.

The Organisers Would Like to Thank



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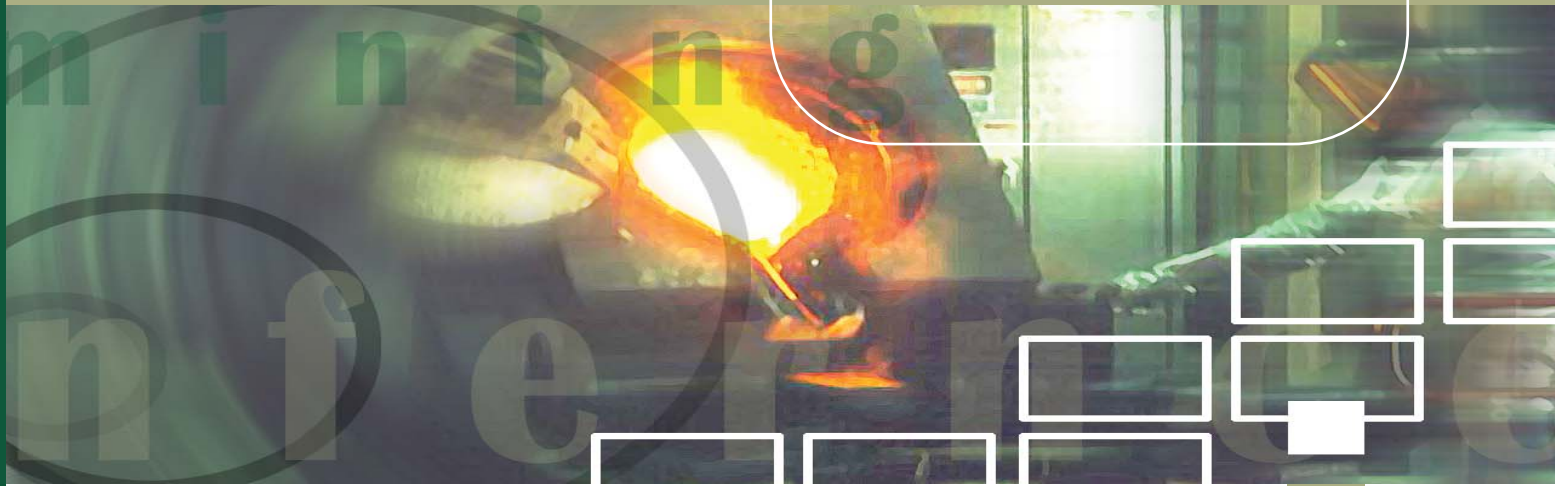
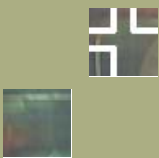
Mr Andre Bisang



TWO-DAY CORPORATE MINING & ENERGY INVESTMENT ROADSHOW

Dubai Chamber of Commerce and Industry,
Dubai - 25 May 2004

Abu Dhabi Investment Authority (ADIA),
Abu Dhabi - 26 May 2004



In Association With

Participating Companies

ABU DHABI INVESTMENT
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SWISS ASIA CAPITAL



TWO-DAY CORPORATE MINING & ENERGY INVESTMENT ROADSHOW

Dubai Programme

MORNING SESSION

Session Chairperson: **André Bisang, Omega's Representative in Dubai**

- 08h30 - 09h30 Registration & opportunity for speakers to check equipment, etc.
- 09h30 - 10h00 Tea, Coffee & Networking
- 10h00 - 10h05 *Introduction and Welcome:* **Ahmed Abdul Rahman Al Banna**, Deputy Director-General of the **Dubai Chamber of Commerce & Industry**
- 10h05 - 10h25 *Investment opportunities with respect to Asia Energy plc and the Company's development of the Phulbari Coal & Energy Project in Bangladesh*
David Lenigas, Executive Director, **Asia Energy Plc**
- 10h25 - 10h30 *Discussion: Question & Answer Session*
- 10h30 - 10h50 *Cambrian Mining*
Jonathan Malins, Executive Director, **Cambrian Mining Plc**
- 10h50 - 10h55 *Discussion: Question & Answer Session*
- 10h55 - 11h15 *Ridge Mining's Platinum Group Metal Projects on the Bushveld Complex*
Terence Wilkinson, Chief Executive & **Francis Johnstone**, Commercial Director, **Ridge Mining Plc**
- 11h15 - 11h20 *Discussion: Question & Answer Session*
- 11h20 - 11h30 Networking Break

MID-MORNING SESSION

Session Chairperson: **Charles de Chezelles**, Director, **Omega (UK)**

- 11h30 - 11h50 *Achieving High Impact Growth*
Dr Hany Elsharkawi, President & General Manager, **Centurion Petroleum Corp. in Egypt**
- 11h50 - 11h55 *Discussion: Question & Answer Session*
- 11h55 - 12h15 *Development of High-Grade Gold-Silver Deposits in the Yukon, Canada*
Chris Naas, **Tagish Lake Gold Corporation**
- 12h15 - 12h20 *Discussion: Question & Answer Session*
- 12h20 - 12h40 *Toledo Copper Corp. Plc*
Chris Kyriakou, **Toledo Copper Corp. Plc**
- 12h40 - 12h45 *Discussion: Question & Answer Session*
- 12h45 - 13h05 *The Bright Outlook for Gold, Silver & Crude Oil*
Rolf Nef, Head: Global Energy & Mining Fund, **Swiss Asia Capital**
- 13h05 - 13h10 *Discussion: Question & Answer Session*
- 13h15 Lunch

Abu Dhabi Programme

Transport from Dubai to Abu Dhabi has been arranged. The bus will leave the Sheraton Dubai Creek Hotel & Towers, Baniyas Street/Creek Road, at 07h15 and will have returned to Dubai by 17h00.

Private and individual presentations of roughly 20 minutes commencing at 10h00 will be made to the appropriate fund managers of the Abu Dhabi Investment Authority.

About the Organisers



Omega Investment Research (est. 1987) is a Australasia/UK/South African company with offices in London, Cape Town and Perth. Over the past decade Omega has promoted international knowledge and expertise by organising diverse business-to-business conferences, seminars and workshops in various international centres. Omega specialises in investor relations mining presentations and roadshows, a service we can offer in Johannesburg, London, Paris, Amsterdam, Brussels, Zurich, Geneva, Frankfurt, Vancouver, Perth, Singapore, Dubai, Shanghai, Hong Kong and Tokyo.

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Company Profiles



Asia Energy Plc. Under agreements with the Bangladeshi government, Asia Energy Plc is involved in the development of the Phulbari Coal & Energy Project in Bangladesh. The Phulbari Project centres around the establishment of the Phulbari +400 million tonne coal mine in North West Bangladesh and roll-out of associated power stations which could ultimately provide some 30% of the power requirements of Bangladesh. The coal mine is being designed to produce some +10 million tonnes of high quality coal for both Bangladesh and for much needed export revenues for the country. Bangladesh's coal demand exceeds 6 million tonnes per year, all of which is currently imported. The power station is being designed to produce (on a staged basis) power generation capacity of some 2,500 Megawatts. To put this into perspective, the entire country of Bangladesh currently produces only 3,600 Megawatts of electricity. Asia Energy Plc is listed on the Alternative Investment Market (AIM) in London.



Cambrian Mining Plc. Main activities include: Generating cash flow from coal in West Virginia, exploring for gold in Ghana, developing a world class coking coal mine in Canada, developing a gold/antimony mine in Australia and developing a world class coal and power station project in Bangladesh. Cambrian has established itself profitably as a leading London-based, junior mining finance house in its first full year of operations. Its strategy has been to acquire interests in and influence the development of companies involved in coal, gold, and base metals. This has been accomplished by taking share placements, by arranging and underwriting new issues, and by providing early funding of these companies. Cambrian has now assembled a portfolio of resource projects in Australia, North America, Tunisia, Ghana and Bangladesh. In August 2003 Cambrian raised £1.8 million and moved its listing from OFEX to AIM in London, at the same time reorganising the Company into coal, gold, base metal and investment divisions. Cambrian Mining Plc commenced trading on AIM on 4 August 2003. On 17 October 2003, Cambrian raised an additional £1 million by means of a private placing to Madoff Securities International.



Centurion Energy International Incorporated is an oil and gas company headquartered in Calgary, Alberta, Canada focused on exploration and production in North Africa. The company currently holds interests in exploration and production concessions in Tunisia and Egypt. In Egypt, Centurion holds a 100% working interest in 3 development leases with a daily production rate of approximately 8,500 barrels of oil. Centurion also has a 30% working interest in the West Gharib Concession in the Gulf of Suez, which is producing approximately 1,500 barrels of oil per day. Centurion Energy International Incorporated is listed on the Toronto Stock Exchange and the London Alternative Investment Market (AIM) exchange.



Crown Diamonds NL. One of the most exciting Australian diamond companies to emerge is Crown Diamonds NL. With two operating kimberlite diamond mines, Crown is scheduled to produce 56,000

carats of diamonds in 2004, of which more than 90% are of gem quality. Production goals include to lift this to 88,000 per year by 2006 through a modest capital expansion programme. Crown is currently in the process of acquiring a third asset, the Helam diamond mine which produces 96,000 carats of diamonds per year. Commensurate with the acquisition of the Helam diamond mine, Crown will seek a listing on the London AIM to enhance shareholder value. Completion of the Helam acquisition will place Crown as a large scale diamond producer by world standards.



Ridge Mining Plc (formerly known as Cluff Mining Plc) was founded in 1996 and was admitted to the Alternative Investment Market in London on 5 May 2000. During 2001, Ridge acquired a number of highly prospective platinum group metal projects in and around the Bushveld Complex of South Africa. Successful exploration results have led to the decision to focus the Company on developing the platinum properties. The Company's three key Platinum Group Metal (PGM) projects are the 100% owned Blue Ridge UG2 Project on the eastern limb of the Bushveld where a feasibility study has recently been completed; the nearby Sheba's Ridge Platreef Project, a 65% held joint venture with Anglo Platinum where two phases of exploration have been completed and an audited mineral resource has been estimated; and the newly acquired Fountain Ridge UG2 Project in joint venture with Black Economic Empowerment parties. Listed on the Alternative Investment Market (AIM) in London.



Tagish Lake Gold Corporation, based in Richmond, British Columbia, is a well-funded gold and silver exploration company. With experience, commitment and focus, the Company is uniquely poised in 2004 to take advantage of explosive growth at its Skukum Gold-Silver Mineral Property. The Company is focused exclusively on the discovery, exploration, extraction and value-adding of gold and silver resources at its Skukum Gold-Silver Mineral Property, located 80 km SW of Whitehorse, Yukon Territory. Over C\$ 20 million has been invested by property owners in the Skukum Gold-Silver Mineral Property to date, including in December 2003 the completion of a C\$ 2 million diamond drilling programme at the Skukum Creek and Goddell Gully deposits. Tagish Lake Gold Corporation is a private Canadian company which was created on 1 December 2000 through the amalgamation of Omni Resources Inc and Trumpeter Yukon Gold Inc.



SWISS ASIA CAPITAL

Swiss Asia Capital Ltd is an independent asset manager, headquartered in Singapore, but operating from Singapore and Zurich, Switzerland. The company offers asset management for private persons and institutions and distributes and manages two products in the form of funds: one targeted for precious metals and energy, and one balanced. Swiss Asia Capital's team has decades of experience in analysing economic environment and securities, managing private and institutional portfolios, and formulating investment strategies. Swiss Asia Capital has a broad knowledge of financial history, something which makes Swiss Asia Capital different from the mainstream investment companies. Swiss Asia Capital is a private registered company.